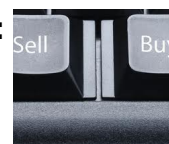


The Swetman Group is a business brokerage company bringing buyers and sellers of small businesses together. We are based in Round Rock, Texas and operate nationally as an affiliate with the Brokers Network Group. Brokers Network Group is composed of independent co-operative business brokers, business brokerage firms, and intermediaries located though out the US and Canada. The goal of each member is to help you sell a business, buy a business, or locate a business opportunity that meets your needs. There is strength in numbers. This allows our members to work together to offer you more businesses to review and to create multiple buyer opportunities. Whether you are selling a business, buying a business or looking or a business opportunity, we are the first choice for searches for both sellers and buyers across the United States.

The Swetman Group provides confidential, customized services for both sellers and buyers, tailored to enhance the fair market value of your business. These services are focused on the mid market range of business from \$200,000 to \$25,000,000 in a variety of industries.

The five key business principals of The Swetman Group are:



- **Leadership**
- **Integrity**
- **Expertise**
- **Commitment**
- **Confidentiality**

The process of selling a business at fair market value requires extensive experience and a skilled team of professionals dedicated to each client and their individual needs. The Swetman

Group is committed to the financially successful sale of your business. We provide skilled, hands-on consultation with strategies aimed to achieve the goals of both the seller and buyer. Our proven process helps both sellers and buyers save time and money by helping them to avoid costly mistakes while insuring maximum exposure to serious, qualified seller and buyer candidates.

Rick Swetman, the President of The Swetman Group, is a graduate of the United States Military Academy at West Point and has over 30 years executive business management experience in Sales and Marketing, Operations, Finance and Business Development. His real-world experience with both the Corporate and Entrepreneurial perspectives provides key practical value for both sellers and buyers.